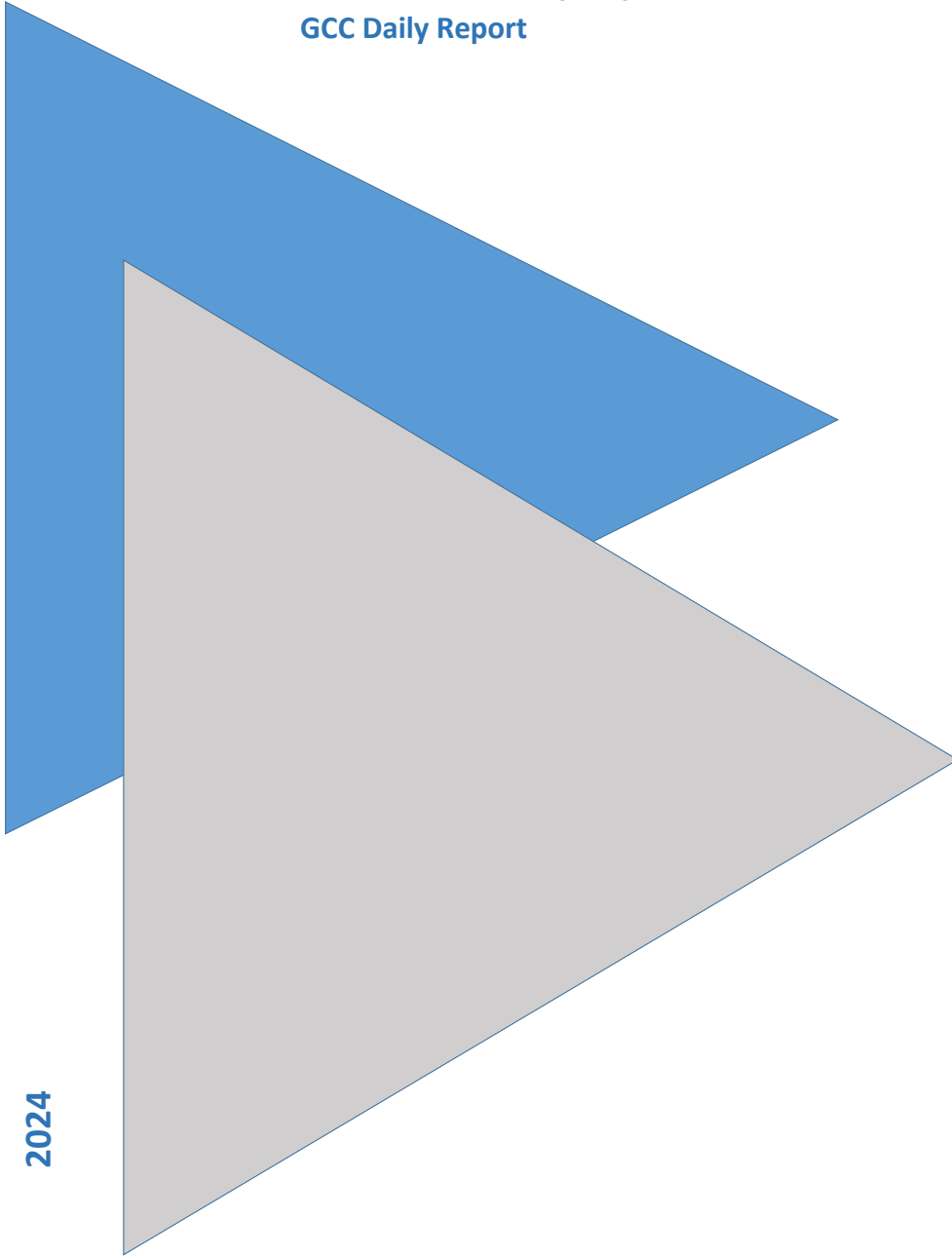


Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

07/03/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,357.03	0.6	5.9	20.8	20.4	3.2	2.8	1.85%
MSCI Emerging Markets Index	1,027.95	0.6	0.4	15.3	14.9	1.6	1.6	2.69%
MSCI FM FRONTIER MARKETS	517.44	(0.1)	2.1	11.9	12.9	1.6	1.8	3.80%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	528.84	(0.5)	(0.4)	10.7	14.4	1.5	1.7	3.92%
Muscat Stock Exchange MSX 30 Index	4,777.53	0.5	5.8	12.9	11.4	0.7	0.8	4.51%
Tadawul All Share Index	12,587.61	0.2	5.2	21.3	22.1	2.5	2.2	2.78%
Dubai Financial Market General Index	4,224.91	(0.6)	4.1	8.7	12.2	1.3	1.0	4.46%
FTSE ADX GENERAL INDEX	9,234.33	0.1	(3.6)	19.8	20.8	2.8	2.1	1.68%
Qatar Exchange Index	10,235.64	(0.7)	(5.5)	11.8	12.6	1.3	1.5	4.88%
Bahrain Bourse All Share Index	2,012.43	(0.2)	2.1	7.8	11.7	0.7	1.0	8.58%
Boursa Kuwait All Share Price Return Ir	7,410.86	0.1	8.7	15.8	20.2	1.6	1.5	3.09%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	529.74	0.7	0.2	16.5	16.8	1.6	1.7	2.77%
MSCI AC Asia Ex. Japan Index	644.87	0.7	0.5	16.5	16.6	1.5	1.6	0.00%
Nikkei 225	39,598.71	(1.2)	18.3	28.7	25.1	2.3	1.9	1.60%
S&P/ASX 200	7,763.71	0.4	2.3	19.6	19.1	2.3	2.2	3.93%
Hang Seng Index	16,229.78	(1.3)	(4.8)	8.6	11.2	0.9	1.1	4.26%
NSE Nifty 50 Index	22,489.65	0.1	3.5	23.3	24.7	3.2	3.0	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	167.17	0.4	4.1	14.4	16.5	2.0	1.8	3.17%
MSCI Emerging Markets Europe Index	122.45	0.3	4.4	6.3	7.0	1.3	1.0	3.57%
FTSE 100 Index	7,656.62	(0.3)	(1.0)	10.3	14.3	1.7	1.6	4.01%
Deutsche Boerse AG German Stock Inc	17,671.76	(0.3)	5.5	14.9	15.7	1.6	1.6	3.06%
CAC 40 Index	7,941.28	(0.2)	5.3	14.3	17.9	2.0	1.6	2.83%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,061.26	0.6	6.7	24.4	22.6	4.5	3.9	1.44%
S&P 500 INDEX	5,104.76	0.5	7.0	24.4	22.4	4.7	4.0	1.40%
Dow Jones Industrial Average	38,661.05	0.2	2.6	22.2	19.8	4.9	4.5	1.85%
NASDAQ Composite Index	16,031.54	0.6	6.8	42.1	36.5	6.4	5.5	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	562.02	0.8	4.9	-32%	146%
Gold Spot \$/Oz	2,157.74	0.4	4.6	0%	105%
BRENT CRUDE FUTR May24	82.35	-0.7	7.2	-12%	85%
Generic 1st'OQA' Future	82.08	-0.7	7.5	-35%	345%
LME COPPER 3MO (\$)	8,577.00	1.0	0.2	-20%	98%
SILVER SPOT \$/OZ	24.14	-0.1	1.5	-17%	102%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,777.53							
Change	24.32	0.51%						
Previous Close	4,753.21		Financial Sector	7,378.64	7,385.52	-0.09%	4.01%	-0.19%
Open	4,753.21		Industry Sector	6,036.10	5,986.89	0.82%	9.05%	10.24%
Day's High	4,797.46		Services Sector	1,832.40	1,813.03	1.07%	5.72%	17.05%
Day's Low	4,753.21		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.84%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,587.61		Tadawul Banks	12,615.16	12,558.63	0.45%	-2.39%	-2.39%
Change	25.71	0.20%	Tadawul Energy	5,958.66	5,988.23	-0.49%	-0.51%	-0.51%
Previous Close	12,561.90		Tadawul Utilities	11,329.16	11,214.15	1.03%	7.83%	7.83%
Open	12,569.77		Tadawul Telecom	8,181.51	8,135.46	0.57%	-2.48%	-2.48%
Day's High	12,638.55		Tadawul Insurance	10,130.26	10,119.52	0.11%	2.77%	2.77%
Day's Low	12,560.98		Tadawul Retailing	8,775.81	8,862.20	-0.97%	-2.44%	-2.44%
YTD Change	5.18%		Tadawul Food & Beverages	6,607.80	6,546.62	0.93%	0.71%	0.71%
Volume Mn	338,106.22		Tadawul Media	33,485.09	33,613.45	-0.38%	3.40%	3.40%
Value Traded Mn	8,925.54		Tadawul Materials	6,202.00	6,200.74	0.02%	0.15%	0.15%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	12,503.08	12,586.31	-0.66%	2.61%	2.61%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ELECTRICAL INDUSTRIES CO	4.68	6.87%	ADVANCE INTERNATIONAL COMMUN	5.00	-6.02%	AL-BAHA DEVELOPMI	0.14	51326.37
EAST PIPES INTEGRATED CO FOR	131.8	5.61%	AYYAN INVESTMENT CO	25.75	-4.63%	ELECTRICAL INDUSTR	4.68	13791.63
SAUDI GROUND SERVICES CO	52.2	5.24%	SASCO	85.70	-4.57%	TOURISM ENTERPRIS	0.75	13400.83
SEERA GROUP HOLDING	31.95	4.93%	MIDDLE EAST SPECIALIZED CABL	24.76	-4.40%	ANAAM INTERNATIO	1.07	9922.98
SADR LOGISTICS CO	4.02	3.88%	SAUDI CO FOR HARDWARE LLC	38.55	-4.22%	SADR LOGISTICS CO	4.02	9155.42

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,224.91							
Change	-23.39	-0.55%						
Previous Close	4,248.30		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Open	4,249.19		Banking	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Investment and Financial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's High	4,249.98		Insurance	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's Low	4,212.77		Consumer Staples	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
YTD Change	0.04		Services	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Industrial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Volume Mn	126,179.93		Telecommunication	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Value Traded Mn	309.39		Transportation	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMAAR DEVELOPMENT PJSC	8.38	3.20%	AL SALAM BANK SUDAN	0.817	-9.92%	UNION PROPERTIES F	0.36	15,806.84
AJMAN BANK PJSC	1.85	1.65%	DUBAI ISLAMIC BANK	5.86	-7.57%	AJMAN BANK PJSC	1.85	7,892.07
DUBAI FINANCIAL MARKET PJSC	1.34	1.52%	DUBAI ISLAMIC INSURANCE CO	0.43	-4.44%	SHUAA CAPITAL PSC	0.13	6,348.12
AIR ARABIA PJSC	2.92	1.39%	TAKAFUL EMARAT INSURANCE	0.55	-4.01%	DUBAI ISLAMIC BANK	5.86	5,290.93
DUBAI INVESTMENTS PJSC	2.33	1.30%	AMLAK FINANCE	0.794	-1.98%	EMAAR PROPERTIES I	8.18	3,578.14

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,234.33							
Change	9.09	0.10%						
Previous Close	9,225.24		Financial	16,180.62	16,178.11	0.02%	-0.42%	-0.32%
Open	9,225.24		Telecommunication	4,408.31	4,383.20	0.57%	-2.38%	-1.67%
			Consumer Services	11,095.32	10,811.32	2.63%	3.47%	3.03%
Day's High	9,243.41		Basic Material	4,714.34	4,692.23	0.47%	0.51%	2.84%
Day's Low	9,220.18		Industrials	2,958.29	2,977.78	-0.65%	-0.18%	-0.32%
YTD Change	-3.59%		Utilities	12,170.87	12,051.94	0.99%	-0.65%	0.66%
			Energy	1,982.69	1,981.49	0.06%	0.43%	2.28%
Volume Mn	169,738.43		Health Care	2,984.16	2,966.16	0.61%	1.16%	1.12%
Value Traded Mn	805.15		Real Estate	8,489.65	8,493.18	-0.04%	0.17%	0.00%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AGTHIA GROUP PJSC	5.44	2.84%	EASY LEASE MOTOR CYCLE PRJSC	32.12	-4.69%	MULTIPLY GROUP	2.19	22674.51
NATIONAL CORP TOURISM & HOTE	3.2	1.91%	PALMS SPORTS P.J.S.C	12.2	-1.93%	ABU DHABI NATIONA	0.70	11329.53
RAS AL KHAIMA POULTRY	1.78	1.71%	ESHRAQ INVESTMENTS PJSC	0.277	-1.77%	ALDAR PROPERTIES P	5.53	9261.52
GHITHA HOLDING PJSC	36.26	1.57%	UNITED ARAB BANK PJSC	1.27	-1.55%	ESHRAQ INVESTMEN'	0.28	7678.08
RESPONSE PLUS HOLDING PJSC	4.17	1.46%	RAK PROPERTIES	1.32	-1.49%	DANA GAS	0.64	6894.31

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,235.64							
Change	-67.88	-0.66%	Total Return	22,698.08	22,602.19	0.42%	-0.75%	-0.75%
Previous Close	10303.52		Rayan Islamic	4,714.40	4,705.59	0.19%	-0.58%	-0.58%
Open	10303.52		All Share	3,524.74	3,503.10	0.62%	-0.77%	-0.77%
Day's High	10303.52		Banks & Finance	4,310.71	4,277.72	0.77%	-1.63%	-1.63%
Day's Low	10154.12		Industrials	4,044.93	4,037.46	0.19%	-0.32%	-0.32%
YTD Change	-0.05493588		Transportation	4,978.97	5,012.66	-0.67%	0.80%	0.80%
Volume Mn	120.685		Real Estate	1,502.26	1,504.93	-0.18%	-2.01%	-2.01%
Value Traded Mn	396.8334		Insurance	2,462.77	2,360.57	4.33%	3.26%	3.26%
Traded / Listed Stocks	20	51	Telecommunications	1,694.40	1,684.81	0.57%	0.37%	0.37%
			Consumer Goods	7,312.87	7,249.70	0.87%	0.09%	0.09%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MANNAI CORPORATION QPSC	4.29	8.48%	INDUSTRIES QATAR	11.95	-5.98%	QATAR GERMAN CO I	1.46	12900.19
QATAR GERMAN CO FOR MEDICAL	1.46	2.67%	QATAR INDUSTRIAL MANUFACTUR	2.68	-5.27%	QATAR ALUMINIUM N	1.26	11558.09
QATAR INSURANCE CO	2.33	2.24%	QATAR GENERAL INSURANCE & RE	1.00	-4.58%	GULF INTERNATIONA	2.90	8566.22
QATAR FUEL QSC	14.99	1.56%	OOREDOO QPSC	10.88	-4.14%	MASRAF AL RAYAN	2.51	6244.78
QATAR NATIONAL BANK	14.82	1.37%	QLM LIFE & MEDICAL INSURANCE	2.15	-3.68%	UNITED DEVELOPMEI	1.04	4694.47

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,012.43							
Change	-3.13	-0.16%						
Previous Close	2,015.56		MSCI Bahrain	150.91	150.45	0.30%	1.44%	1.44%
Open	2,016.00		MSCI Bahrain Domestic Islamic	55.79	55.92	-0.23%	1.45%	1.45%
Day's High	2016.580		MSCI Bahrain Net TR USD	391.52	390.30	0.31%	1.45%	1.45%
Day's Low	2008.530							
YTD Change	2.08%							
Volume Mn	1,601.36							
Value Traded Mn	0.672							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.03	10.00%	NATIONAL BANK OF BAHRAIN BSC	0.55	-2.50%	ITHMAAR HOLDING E	0.03	775.00
BBK BSC	0.53	0.95%	BMB INVESTMENT BANK	#N/A N/A	-1.17%	AL SALAM BANK BSC	0.22	287.50
BAHRAIN COMMERCIAL FACILITIE	0.20	0.51%	-	-	-	BBK BSC	0.53	116.95
ALUMINIUM BAHRAIN BSC	1.20	0.17%	-	-	-	ALUMINIUM BAHRAII	1.20	50.00
-	-	-	-	-	-	BAHRAIN COMMERCI	0.20	37.83

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,410.86							
Change	10.39	0.14%	Industrials	1,016.78	1,014.66	0.21%	0.15%	11.99%
Previous Close	7,400.47		Banks	1,794.70	1,794.29	0.02%	-0.85%	8.94%
Open	7,392.01		Consumer Service	719.00	715.20	0.53%	0.53%	9.17%
			Technology	1,971.52	1,993.35	-1.10%	-2.87%	240.88%
Day's High	7,420.48		Real Estate	1,298.53	1,292.94	0.43%	1.48%	7.06%
Day's Low	7,388.94		Financial Services	1,385.93	1,381.42	0.33%	-0.09%	14.33%
YTD Change	8.71%		Telecom	1,121.85	1,114.31	0.68%	0.42%	1.51%
			Health Care	478.71	478.71	0.00%	-1.54%	-0.71%
Volume Mn	0.17		Insurance	2,532.68	2,533.98	-0.05%	0.47%	10.46%
Value Traded Mn	40.78		Basic Materials	782.93	778.61	0.55%	0.36%	4.96%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
REAL ESTATE TRADE CENTERS CO	56.80	7.58%	WETHAQ TAKAFUL INSURANCE CO	47.00	-7.30%	COMMERCIAL REAL E	131.00	29319.83
ARKAN AL KUWAIT REAL ESTATE	87.50	5.42%	GULF FRANCHISING HOLDING CO	73.10	-3.82%	KUWAIT PROJECTS H	129.00	13034.37
COMMERCIAL BANK OF KUWAIT	535.00	5.11%	ARZAN FINANCIAL GROUP FOR FI	213.00	-3.18%	ALARGAN INTERNATI	89.50	12737.05
INJAZZAT REAL STATE COMPANY	99.60	4.73%	UNICAP INVESTMENT AND FINANC	99.10	-2.84%	KUWAIT INTERNATIO	170.00	9281.94
PALMS AGRO PRODUCTION CO	184.00	4.55%	BURGAN CO FOR WELL DRILLING	106.00	-2.75%	INTL FINANCIAL ADVI	400.00	5939.10

Source: FSC